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C.banner International Holdings Limited

千百度國際控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 1028)

TERMINATION OF VERY SUBSTANTIAL ACQUISITION IN RELATION TO ACQUISITION OF 51% EQUITY INTEREST IN HOUSE OF FRASER GROUP LIMITED

Reference is made to the announcements of the Company (i) dated 9 May 2018 (the “**Acquisition Announcement**”) regarding, among other things, a very substantial acquisition in relation to the Company’s proposed acquisition of a 51% equity interest in House of Fraser Group Limited (the “**Proposed Acquisition**”); and (ii) dated 3 August 2018 (the “**Update Announcement**”) regarding certain update on the Proposed Acquisition. Unless otherwise defined in this announcement, capitalized terms used in this announcement shall have the same meanings as those defined in the Acquisition Announcement.

As disclosed in the Update Announcement, the Company was in discussions with the Seller and the Target Company as to the possible termination of the Share Purchase Agreement and the Subscription Agreement. Following such discussions, on 8 August 2018 (after trading hours), the Company, the Seller and the Target Company agreed in writing that the Share Purchase Agreement and the Subscription Agreement shall be terminated with immediate effect and be of no further force and effect.

The Proposed Acquisition will not proceed. Shareholders and potential investors should exercise caution when dealing in the securities of the Company.

By order of the Board

C.banner International Holdings Limited

Chen Yixi

Chairman

Hong Kong, 8 August 2018

As at the date of this announcement, the executive directors of the Company are Mr. CHEN Yixi, Mr. ZHAO Wei, Mr. HUO Li and Mr. YUAN Zhenhua; the non-executive director of the Company is Mr. MIAO Bingwen; and the independent non-executive directors of the Company are Mr. KWONG Wai Sun Wilson, Mr. LI Xindan, Mr. ZHANG Zhiyong and Mr. ZHENG Hongliang.