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## **C.banner International Holdings Limited**

**千百度國際控股有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 1028)**

### **EARLY REDEMPTION OF CONVERTIBLE BONDS AND NOTES**

Reference is made to the announcements of the Company dated September 29, 2017 (the “**September Announcement**”) and January 17, 2018 respectively in relation to the issue of the Convertible Bonds and the Notes by the Company to OCI Capital Limited in January 2018. Unless otherwise defined, capitalized terms used herein shall have the same meanings as defined in the September Announcement.

On May 3, 2018, the Company has, pursuant to the terms and conditions of the Convertible Bonds and the Notes, given notice to the holders of the Convertible Bonds and the Notes respectively that the Company will redeem the Convertible Bonds and the Notes that remain outstanding in full on May 3, 2018 (the “**Early Redemption Date**”) before their maturity at a total redemption price of US\$10,526,463.86 and US\$10,426,463.86 respectively (together with outstanding interests thereon up to the Early Redemption Date) (the “**Early Redemption**”). As of the date of the redemption notice was given, there were outstanding the Convertible Bonds and the Notes each in the aggregate principal amount of US\$10,000,000.

Upon completion of the Early Redemption, the Convertible Bonds and the Notes will be fully cancelled.

By order of the Board

**C.banner International Holdings Limited**

**Chen Yixi**

*Chairman*

PRC, May 3, 2018

*As at the date of this announcement, the executive Directors are Mr. CHEN Yixi, Mr. ZHAO Wei, Mr. HUO Li and Mr. YUAN Zhenhua; the non-executive Director is Mr. MIAO Bingwen; and the independent non-executive Directors are Mr. KWONG Wai Sun Wilson, Mr. LI Xindan, Mr. ZHANG Zhiyong and Mr. ZHENG Hongliang.*