鴻國國際控股有限公司 incorporated in Bermuda with limited lia. (於百慕達註冊成立的有限公司)

GLOBAL OFFERING 全球發售

Number of Offer Shares under the Global Offering :

Number of Hong Kong Offer Shares

0,000,000 New Shares (subject to adjustment) 450,000,000 Shares comprising 250,000,000 New Shares and 200,000,000 Sale Shares (subject to adjustment and Number of International Offer Shares

Maximum Offer Price :

the Over-allotment Option) HK\$3.24 per Offer Share (plus brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%, payable in full on application in Hong Kong dollars and subject to refund on final pricing)

500,000,000 Shares (subject

Nominal Value US\$0.015 per Share

Please read carefully the prospectus of Hongguo International Holdings Limited (the "Company") dated Monday, September 12, 2011 (the "Prospectus") (in particular, the section on "How to Apply for Hong Kong Offer Shares" in the Prospectus) and the guide on the back of this Application Form before completing this Application Form. Terms defined in the Prospectus have the same meaning when used in this Application Form unless defined herein.

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Stock Exchange") and Hong Kong Securities Clearing Company Limited ("HKSCC") take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Application Form. A copy of this Application Form, together with a copy of each of the WHITE and YELLOW Application Forms, the Prospectus and the other documents specified under "Documents Delivered to the Registrar of Companies and Available for Inspection" in Appendix VIII

to the Prospectus have been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies Ordinance (Chapter 32 of the Laws of Hong Kong). The Securities and Futures Commission of Hong Kong (the "SFC") and the Registrar of Companies in Hong Kong take no responsibility as to the contents of any of these documents Your attention is drawn to the paragraph headed "Personal Data" in the section "How to Apply for Hong Kong Offer Shares" in the Prospectus which sets out the policies and practices of the Company and its Hong Kong Share Registrar in relation to personal data and

The information contained in this Application Form is not for distribution, directly or indirectly, in or into the United States (including its territories and dependencies, any State of the United States and the District of Columbia). These materials do not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The Shares mentioned herein have not been, and will not be, registered under the United States Securities Act of 1933 as amended (the "US Securities Act").

The Shares may not be offered or sold in the United States except pursuant to registration or an exemption from the registration requirements of the US Securities Act. No public offering of the securities will be made in the United States.

in this Application Form or the Prospectus constitutes an offer to sell or the solicitation of an offer to buy nor shall there be any sale of Hong Kong Offer Shares in any jurisdiction in which such offer, solicitation or sale would be unlawful. The information contained in this Application Form does not constitute an offer of securities for sale in the United States. Securities may not be offered or sold within the United States unless they are registered under applicable law or are exempted from registration.

Hongguo International Holdings Limited Citigroup Global Markets Asia Limited DBS Asia Capital Limited (on behalf of the Hong Kong Underwriters)

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compliance with the Personal Data (Privacy) Ordinance.

全球發售的發售股份數目: 500,000,000股股份(或因 行使超額配股權而更改) 50,000,000股新股份(或會調整)

香港發售股份數目 國際發售股份數目 450,000,000股股份,包括250,000,000股新股及 200,000,000股份售股份(或會調整及 因行使超額配股權而更改)

每股發售股份3.24港元,另加1%經紀佣金、 0.003%證監會交易徵費及0.005%聯交所交易費 (於申請時以港元繳足,最終定價後 最高發售價

將退還多繳股款)

面值 股份代號 每股股份0.015美元

在填寫本申請表格前,請細閱鴻園國際控股有限公司(「本公司」)於2011年9月12日(星期一)刊發的售股章程(「售股章程」),尤其是售股章程內「如何申請香港發售股份」一節,及刊於本申請表格背面的指引。除本申請表格另有定義外,本申請表格所使用的詞語與售股章程所界定者具相同涵義。

香港交易及結算所有限公司、香港聯合交易所有限公司(「聯交所」)及香港中央結算有限公司(「香港結算」)對本申請表格 內容概不負責,對其準確性或完整性亦不發表任何聲明,並表明不會就因本申請表格全部或任何部分內容而產生或因依 賴該等內容而引致的任何損失承擔任何責任

本中請表格連同**白色及黃色**申請表格、售股章程及售股章程附錄八[送呈公司註冊處及備查文件」一節所列的其他文件, 已遵照香港法例第32章《公司條例》第342C條的規定,送呈香港公司註冊處註冊。香港證券及期貨事務監察委員會(「證監 會 |) 和香港公司註冊處處長對任何此等文件的內容概不負責。

閣下敬請留意售股章程「如何申請香港發售股份」一節「個人資料」一段,當中載有本公司及本公司香港證券登記處有關個 人資料及遵守個人資料(私穩)條例的政策及常規

本申請表格所載資料,不得在或向美國(包括其領土及屬地、美國各州及哥倫比亞特區)境內直接或間接分發。該等資料 並不屬於或組成在美國購買或認購證券之任何要約或徵求的一部分。本申請表格所述股份並未且不會根據1933年美國證

除非已辦理登記或獲豁免遵守美國證券法之登記規定,否則不得於美國發售或出售股份。證券不會在美國公開發售。

本申請表格或售股章程並非出售或促使購買要約,亦不會於任何進行該等提呈、促使購買或銷售屬違法的任何司法權區 進行任何香港發售股份銷售。本申請表格所載資料並非在美國出售證券的要約 證券已根據適用法律登記或獲豁免 登記,否則該等證券不可於美國境內提早發售或出售。

致: 鴻國國際控股有限公司 花旗環球金融亞洲有限公司 星展亞洲融資有限公司

We confirm that we have (i) complied with the Guidelines for Electronic Public Offerings and the Operational Procedures for White Form eIPO Applications submitted via Banks/Stockbrokers and all applicable laws and regulations (whether statutory or otherwise) in relation to the provision of our White Form eIPO services in connection with the Hong Kong Public Offer; and (ii) read the terms and conditions and application procedures set forth in the Prospectus this Application Form and on the designated website for the White Form eIPO Service at www.eipo.com.hk and agree to be bound by them. Applying on behalf of each of the underlying applicants to whom this application relates, we:

- apply for the number of Hong Kong Offer Shares set forth below, on the terms and conditions of the Prospectus and this Application Form, and subject to the Memorandum of Association and Bye-laws;
- close payment in full for the Hong Kong Offer Shares applied for, calculated at the maximum Offer Price of HK\$3.24 r Offer Share payable in full on application and subject to refund, plus brokerage fee of 1%, SFC transaction levy of 03% and Stock Exchange trading fee of 0.005%;
- confirm that the underlying applicants have undertaken and agreed to accept the Hong Kong Offer Shares applied for, or any lesser number allocated to such underlying applicants on this application;
- understand that these declarations and representations will be relied upon by the Company and the Joint Global Coordinators in deciding whether or not to make any allotment of Hong Kong Offer Shares in response to this application;
- authorize the Company to place the name(s) of the underlying applicant(s) on the register of members of the Company as the holder(s) of any Hong Kong Offer Shares to be allotted to them, and (subject to the terms and conditions set forth in the the holder(s) of any Hong Kong Otter Snares to be anotted to them, and (subject to the terms and sometimes as to be anotted to them, and (subject to the terms and sometimes). Prospectus and this Application Form) to seed any share certificate(s) by ordinary post at that underlying applicant's own risk to the address stated on this Application Form in accordance with the procedures prescribed in this Application Form, the designated website for the White Form eIPO Service at www.eipo.com.hk and in the Prospectus
- uest that any e-refund payment instruction be dispatched to the application payment account where the ap d the application money from a single bank account;
- request that any refund cheque be made payable to the underlying applicants who had used multiple bank acc
- confirm that each underlying applicant has read the terms and conditions and application procedures set forth in Application Form, the designated website for the White Form eIPO Service at www.eipo.com.hk and in the Prospect and agrees to be bound by them; represent. warrant and undertake that the allotment of or application for the Hong Kong Offer SI s to the un
- applicant or by the underlying applicant or for whose benefit this application is made would not requirements under any law or regulation (whether or law) of any territory outside Hong Kong; ot having the for
- agree that this application, any acceptance of it and the resulting contract, will be governed by and with the laws of Hong Kong; and

| | agree that the Company, the Joint Global Coordinators, the Joint Bookrumers, the Joint Lead Managers and the Joint Sponsors (and their respective agents) and other parties involved in the Global Offering are entitled to rely on any warranty or representation made by you or the underlying applicants. |
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| Si | ignature 簽名 |
| | gamin w. v. |

吾等確認,吾等已的遵守電子公開發售指引及透過銀行/股票經過開發售提供白表eIPO服務有關的所有適用被例及是關(法定或其他)的指定網站www.cipo.com.hk所被的條款及條件以及申請手續,並同意人作出申請,吾等: 白表eIPO申 白表eIPO服務

- 按照售股章程及本申請表格的條 章程大綱及細則規限了 申請以下數目的香港發售股份;
- 隨附申請認購香港 年服發售股份的最高發售價3.24港元計算,須於申請時全額支 發監會交易徵費及0.003%聯交所交易費);
- 確認相關申請人已承諾 少數目的香港發售股份 或該等相關申請人根據本申請獲分配的任何較
- 等聲明及 明白 贵公司及聯席全球協 E是否就本申請配發任何香港發售股份;
- 授權 费公司將相關申請人的性名/名屬列入 黄公司股東名册內,作為任何將獲配發香港發售股份的持有人,並(在符合售股章程及本申請表格所載簡潔)及條件的情況下)根據本申請表格、白表eIPO服務的指定網站www.eipo.com.bk及售股章程所載程序按本申請表格上所示地址以普通郵遞方式寄發任何股票,郵談風險概由該個關申請人派擔;
- 子退款指示發送至申請人透過其以單一銀行賬戶支付申請款項的申請繳款賬戶;
- **吸戶**支付申請款項的相關申請人而言,**要求**任何退款支票抬頭人註明為該等相關申請人;
- 電認各相關申請人已細閱本申請表格、白表eIPO服務的指定網站www.eipo.com.hk及售股章程所載的條款,條件
- 第明、保證及承諾向相關申請人或由相關申請人或為其利益而提出本申請的人士配發或申請認購香港發售股 貴公司及聯席全球協調人須遵從香港以外任何地區的法律或規例的任何規定(不論是否具法律效
- 同意本申請、任何對本申請的接納以及因而產生的合約,將受香港法律管轄及按其詮釋;及
- 同意本公司、聯席全球協調人、聯席账簿管理人、聯席泰頭經辦人及聯席保薦人(及各自的代理人)以及參與全球發售的其他各方可信賴 閣下或相關申請人的任何保證或聲明。

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| | | Date 日期 | |
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| | | | П |
| | | Capacity 身份 | |

| 2 | We, on behalf of the underlying applicants, offer to purchase 吾等(代表相關申請人)提出認購 | Total number of Shares 股份總數 | Hong Kong Offer Shares on behalf of submitted with this Application Form 香港發售股份(代表相關申請人・』 |
|---|---|--------------------------------|---|
| | | | |

f the underlying applicants whose details are contained in the read-only CD-ROM 其詳細資料載於連同本申請表格遞交的唯讀光碟)。

| 3 | a total of 合共 | | cheques 張 支 票 | | |
|---|---|------------|------------------|--------------------------|--|
| | are enclosed for a total sum of 其總金額為 | HK\$ 港元 | | Cheque Number(s) 支票編號 | |

| 1 | Please use BLOCK letters 請用正 楷 填寫 | | | | |
|---|---|--|--------------------|--|--|
| | Name of White Form eIPO Service Provider 白 表eIPO 服務供應商名稱 | | | | |
| | Chinese Name 中文名稱 | White Form eIPO Service Provider ID 白表eIPO服務供應商身份證明號碼 | | | |
| | Name of contact person 聯絡人士姓名 | Contact number 聯絡電話號碼 | Fax number 傳真號碼 | | |
| | Address 地址 | For Broker to Lodged by | use 此欄供 申請由以下經紀 | | |
| | | Broker No. 經紀號碼 | | | |
| | | Broker's Chop 經紀印鑑 | | | |

| ſ | For bank use 此欄供銀行填寫 |
|---|----------------------|
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GUIDE TO COMPLETING THIS APPLICATION FORM

References to boxes below are to the numbered boxes on this Application Form.

Sign and date the Application Form in Box 1. Only a written signature will be accepted.

The name and the representative capacity of the signatory should also be stated. To apply for Hong Kong Offer Shares using this Application Form, you must be named in the list of White Form eIPO S Providers who may provide White Form eIPO services in relation to the Hong Kong Public Offer, which was released by the SFC.

Put in Box 2 (in figures) the total number of Hong Kong Offer Shares for which you wish to apply on behalf of the underlying applicants.

You may apply for Hong Kong Offer Shares for the benefit of each underlying applicant in one of the number of Shares set forth in the table below. An application on behalf of an underlying applicant for any other number of Hong Kong Offer Shares is liable to be rejected. For the avoidance of doubt, the total number of Hong Kong Offer Shares applied for by a White Form eIPO Service Provider using this Application Form need not be one of the number of Shares set forth in the table.

Applicant details of the underlying applicants on whose behalf you are applying must be contained in one data file in read-only CD-ROM format submitted together with this Application Form.

| NUMBER OF SHARES THAT MAY BE APPLIED FOR AND PAYMENTS | | | | | |
|---|---|---|---|---|---|
| No. of Hong Kong Offer Shares applied for | Amount payable on application* HK\$ | No. of Hong Kong Offer Shares applied for | Amount payable on application* HK\$ | No. of Hong Kong Offer Shares applied for | Amount payable on application* HK\$ |
| 1,000 | 3,272.66 | 40,000 | 130,906.37 | 900,000 | 2,945,393.28 |
| 2,000 | 6,545.31 | 45,000 | 147,269.66 | 1,000,000 | 3,272,659.20 |
| 3,000 | 9,817.98 | 50,000 | 163,632.96 | 2,000,000 | 6,545,318.40 |
| 4,000 | 13,090.64 | 60,000 | 196,359.55 | 3,000,000 | 9,817,977.60 |
| 5,000 | 16,363.30 | 70,000 | 229,086.14 | 4,000,000 | 13,090,636.80 |
| 6,000 | 19,635.95 | 80,000 | 261,812.74 | 5,000,000 | 16,363,296.00 |
| 7,000 | 22,908.61 | 90,000 | 294,539.33 | 6,000,000 | 19,635,955.20 |
| 8,000 | 26,181.28 | 100,000 | 327,265.92 | 7,000,000 | 22,908,614.40 |
| 9,000 | 29,453.93 | 200,000 | 654,531.84 | 8,000,000 | 26,181,273.60 |
| 10,000 | 32,726.59 | 300,000 | 981,797.76 | 9,000,000 | 29,453,932.80 |
| 15,000 | 49,089.89 | 400,000 | 1,309,063.68 | 10,000,000 | 32,726,592.00 |
| 20,000 | 65,453.18 | 500,000 | 1,636,329.60 | 15,000,000 | 49,089,888.00 |
| 25,000 | 81,816.48 | 600,000 | 1,963,595.52 | 20,000,000 | 65,453,184.00 |
| 30,000 | 98,179.78 | 700,000 | 2,290,861.44 | 25,000,000" | 81,816,480.00 |
| 35,000 | 114,543.07 | 800,000 | 2,618,127.36 | | nber of Hong Kon ou may apply for. |

The above amounts payable on application include brokerage fee of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%

Complete your payment details in Box 3.

You must state in this box the number of cheques you are enclosing together with this Application Form; and you must state on the reverse of each of those cheques (i) your White Form eIPO Service Provider ID and (ii) the file number of the data file containing application details of the underlying applicant(s).

The dollar amount(s) stated in this box must be equal to the amount payable for the total number of Hong Kong Offer Shares

applied for in Box 2.

All cheque(s) and this Application Form together with a sealed envelope containing the CD-ROM, if any, must be placed in the envelope bearing your company chop.

For payments by cheque, the cheque must

- be in Hong Kong dollars;
 be drawn on a Hong Kong dollar bank account in Hong Kong;
- show your (or your nominee's) account name;
- be made payable to "Bank of Communications (Nominee) Co. Ltd. Hongguo Intl Public Offer"; be crossed "Account Payee Only";
- not be post dated; and
- be signed by the authorised signatories of the White Form eIPO Services Provider. Your application may be rejected if any of these requirements is not met or if the cheque is dishonoured on its first presentation

It is your responsibility to ensure that details on the cheque(s) submitted correspond with the application details contained in the CD-ROM or data file submitted in respect of this application. The Company and the Joint Global Coordinators have full discretion to reject any applications in the case of discrepance No receipt will be issued for sums paid on application

Insert your details in Box 4 (using BLOCK letters).

You should write the name, ID and address of the eIPO White Form Service Provider in this box. You should also include the name and telephone number of the contact person at your place of business and where applicable, the Broker No. and Broker's Chop.

PERSONAL DATA

Personal information collection statement

The main provisions of the Personal Data (Privacy) Ordinance (the "Ordinance") came into effect in Hong Kong on December 20, 1996. This Personal Information Collection Statement informs the applicant for and holder of Shares of the policies and practices of the Company and its Hong Kong Share Registrar in relation to personal data and compliance with the Ordinance.

Reasons for the collection of your personal data

From time to time it is necessary for applicants for the Hong Kong Offer Shares or registered holders of the Shares to supply their latest correct personal data to the Company and its Hong Kong Share Registrar when applying for the Hong Kong Offer Shatransferring the Shares into or out of their names or in procuring the services of the Hong Kong Share Registrar.

Failure to supply the requested data may result in your application for the Hong Kong Offer Shares being rejected or in delay or inability of the Company and its Hong Kong Share Registrar to effect transfers or render their services. It may also prevent or delay registration or transfer of the Hong Kong Offer Shares which you have successfully applied for and/or the dispatch of share certificate(s), and/or the dispatch of e-Refund Payment instructions/refund cheque(s) (if any) to which you are entitled

It is important that holders of the Shares inform the Company and its Hong Kong Share Registrar concerned immediately of any inaccuracies in the personal data supplied.

- The personal data of the holders of the Shares may be used, held and/or stored (by whatever means) for the following hupo

 processing of your application e-Refund payment instruction/refund cheque, where applicable, and verification of car ompliance
- with the terms and application procedures set forth in this Application Form and the Prospectus and annous of allocation of the Hong Kong Offer Shares; registering Hong Kong Offer Shares or transfers into or out of the name of holders of the Shares including, where app
- in the name of HKSCC Nominees; maintaining or updating the register of members of the Company;
- conducting or assisting to conduct signature verifications, any verification or exchange of information
- establishing benefit entitlements of holders of securities of the Company, such as dividends, rights is distributing communications from the Group;
- compiling statistical information and shareholder profiles;
- making disclosures as required by laws, rules or regulations; disclosing relevant information to facilitate claims on entitlements; and
- any other incidental or associated purposes relating to the above and/or to enable the Company and Registrar to discharge their obligations to holders of the securities and/or regulators, and/or any other its Hong Kong Sl Registrar to discharge their obligations to holders of the securities and/or regulator other p holders of the Shares may from time to time agree.

Personal data held by the Company and its Hong Kong Share Registrar relating ers of the Shares will be kept confider ving the above purposes or any of th but the Company and its Hong Kong Share Registrar may, to the extent in essary f make such enquiries as they consider necessary to confirm the accuracy of the persobtain, transfer (whether within or outside Hong Kong) the personal data of the hold a and in particular, they may disclose.
Shares to, from or with any and all of the holders o the following persons and entities:

- the Company or its appointed agents such as financial advisers and receiving bankers and overseas principal registrars; where applicants for the Shares request deposit into CCASS, to HKSCC and HKSCC Nominees, who will use the personal ng bankers and overseas principal registrars;
- data for the purposes of operating CCASS2
- other services to the Company or its gistrar in connection with the operation of their respective businesses: mental bodies; and the Stock Exchange, the SFC and any
- which itions with any other
- s have or propose to have dealings, such as their bankers untants or stockbroker

Access and correction of person The Ordinance provides the appli

d the holders of the Shares with rights to ascertain whether the Company or its Hong Kong Share R trar hold the to obtain a copy of that data, and to correct any data that is inaccurate. In accordance Kong Share Registrar have the right to charge a reasonable fee for the processing of to data or correction of data or for information regarding policies and practices and personal data with the Ord mpany and its Hong any data access request. All requests for acces the kinds of data held should be addressed to Company for the attention of the Company Secretary or (as the case may be) its e Privacy Compliance Officer. Hong Kong Share Registrar for the attention of

By signing this Application Form to all of the above

填寫本申請表格的指引

下文提述的號碼乃本申請表格中各欄的編號。

公開發售提供白表eIPO服務的人士。

在申請表格欄1簽署及填上日期。只接受親筆簽名。

簽署人的姓名/名稱及代表身份亦必須註明。 請香港發售股份,閣下必須為名列於證監會公佈的白表eIPO服務供應商名單內可以就香港

在欄2填上閣下欲代表相關申請人申請認購的香港發售股份總數(以數字填寫)。

閣下可為每一相關申請人的利益申請下表所載的香港發售股份數目的其中一個數目。代表相關申請人申請任何其 他數目的香港發售股份可遭拒絕受理。謹此説明,由白表eIPO服務供應商使用本申請表格申請認購的香港發售股 份總數,毋須為下表所載的其中一個股份。

閣下代其作出申請的相關申請人資料,必須載於連同本申請表格遞交的唯讀光碟格式的資料檔案。

| | 可申購股份數目及股款 | | | | | | |
|---------------------|--------------------|---------------------|--------------------|---------------------|--------------------|--|--|
| 申請的 香港發售 股份數目 | 申請時 應繳股款* 港元 | 申請的 香港發售 股份數目 | 申請時 應繳股款* 港元 | 申請的 香港發售 股份數目 | 申請時 應繳股款* 港元 | | |
| 1,000 | 3,272.66 | 40,000 | 130,906.37 | 900,000 | 2,945,393.28 | | |
| 2,000 | 6,545.31 | 45,000 | 147,269.66 | 1,000,000 | 3,272,659.20 | | |
| 3,000 | 9,817.98 | 50,000 | 163,632.96 | 2,000,000 | 6,545,318.40 | | |
| 4,000 | 13,090.64 | 60,000 | 196,359.55 | 3,000,000 | 9,817,977.60 | | |
| 5,000 | 16,363.30 | 70,000 | 229,086.14 | 4,000,000 | 13,090,636.80 | | |
| 6,000 | 19,635.95 | 80,000 | 261,812.74 | 5,000,000 | 16,363,296.00 | | |
| 7,000 | 22,908.61 | 90,000 | 294,539.33 | 6,000,000 | 19,635,955.20 | | |
| 8,000 | 26,181.28 | 100,000 | 327,265.92 | 7,000,000 | 22,908,614.40 | | |
| 9,000 | 29,453.93 | 200,000 | 654,531.84 | 8,000,000 | 26,181,273.60 | | |
| 10,000 | 32,726.59 | 300,000 | 981,797.76 | 9,000,000 | 29,453,932.80 | | |
| 15,000 | 49,089.89 | 400,000 | 1,309,063.68 | 10,000,000 | 32,726,592.00 | | |
| 20,000 | 65,453.18 | 500,000 | 1,636,329.60 | 15,000,000 | 49,089,888.00 | | |
| 25,000 | 81,816.48 | 600,000 | 1,963,595.52 | 20,000,000 | 65,453,184.00 | | |
| 30,000 | 98,179.78 | 700,000 | 2,290,861.44 | 25,000,000* | 81,816,480.00 | | |
| 35,000 | 114,543.07 | 800,000 | 2,618,127.36 | " 閣下可申請認 上限制。 | 購的香港發售股份 | | |

上述申請時應繳的款項包括1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費

在欄3填上閣下付款的詳細資料。

閣下必須在本欄註明閣下連同本申請表格夾附的支票數目;並在每張支票的背面註明(i)閣下的白表eIPO服務供應 商身份證明號碼及(ii)載有相關申請人申請詳細資料的資料檔案的檔案編號

本欄所註明的金額必須與欄2所申請認購的香港發售股份總數應付的金額相同。

所有支票及本申請表格, 連同載有該光碟的密封信封(如有) 必須放准蓋上閣下公司印意的信封內。

如以支票繳付股款,該支票必須:

- 為港元支票; 由在香港開設的港元銀行賬戶付款;
- 顯示閣下(或閣下代名人)的賬戶名稱
- 註明抬頭人為「交通銀行(代理人)有限公司一鴻國國際公開發售 以「只准存入收款人賬戶」劃線方式開出;
- 不得為期票;及

• 由白表eIPO服務供應商的授權簽署人簽者。 倘未能符合任何此等規定或倘支票首次過戶不獲兑現,陽下的申請週 関下有責任確保所遞交的支票上的詳細資料與就本申請應交的光碟 ・ ナハコ 取職命令 建協調人有絕對酌情權拒絕接受任何申請。 听戴的申請詳細資料相同。倘出現

申請時繳付的金額將不會獲發收據。

在欄4填上閣下的詳細資料(用正楷字母填寫)。

閣下必須在本欄填上白表eIPO服務供 身份證明 業地點的聯絡人

個人資料

個人資料收集聲明 個人資料(私隱)條例(條例)的 說明本公司及香港談券分記處就 效。此個人資料收集聲明乃向股份申請人及持有人

收集閣下個人資料的原 香港發售股份申請人名 **公**登言 ,將股份轉入或轉出其名下,或要求香港證券登記

(因 自用語認即看港蒙傳股份或股份 向本公司及香港證券建認處報 或會得致關予認購香種發售提 亦可值限較被建設發記或過月 處提供服務時,須不時向本倘未能提供所需資料,或會 已成功申請的香港發售股份及/或寄發股票及/或發送 進行過戶或提供服務,亦可 閣下應有的電子退款指示

必須即時知會本公司及香港證券登記處。 股份持有人所提供的個人資料如有任何不確

7 的個人資料可以任何方式被採用、持有及/或保存,以作下列用途 理關下的認牌申請及電子退款指示/退款支票(如適用)及核實是否適

- ▶如周下的認講申請及電子退款指示/退款支票(如適用)及核實是否遵守本申請表格和售股章程所載列的條款及申請手續,以及公佈香港發售股份的分配結果;
- 售股份或為股份持有人將股份轉入或轉出其名下,包括(如適用)以香港結算代理人的名義進
- 或更新本公司的股東名冊:
- 核對或協助核對簽署或任何資料核對或交換 確定本公司證券持有人享有股息、供股及紅股發行等權利; 寄發本集團的通訊; 編製統計資料及股東資料;
- 遵照法例、規則或規例的要求作出披露; 披露有關資料以便作出權利索償;及
- 與上述有關的任何其他附帶或相關用途及/或使本公司及香港證券登記處可對證券持有人及/或監管機構履
- 行其責任的用途,以及/或股份持有人可能不時同意的任何其他用途

轉交個人資料 本公司及香港證券登記處會將其持有的股份持有人的個人資料保密,但本公司及香港證券登記處可能會作出彼等 認為必要的查詢,以確定個人資料的準確性,以便資料可作任何上述用途,尤其可能與下列任何及所有人士及實體 之間互相披露、取得、轉交(不論在香港還是外地)股份持有人的個人資料

- 本公司或其委任的代理人,例如財務顧問、收款銀行及主要海外登記處; (如股份申請人要求將股份存入中央結算系統)香港結算及香港結算代理人,上述公司就操作中央結算系統而 使用個人資料
- 其他服務的代理人、承包商或第三方服務供應商
- 聯交所、證監會及任何其他法定、監管或政府機關;及 與股份持有人已有或計劃進行買賣的任何其他人士或機構,例如彼等的銀行、律師、會計師或股票經紀等。

條例賦予股份的申請人及持有人權利審查本公司或香港證券登記處是否持有彼等的個人資料、索取該等資料的副 陈内赋,从前的中间入及行用八批的重点本名与级目他就分别比喻是自行自议中的周代员件。 积极对自信的现在 未及更正任何不確的资料。根據條例。本公司及香港遊券登記處有權數處理任何查閱資料的要求收取合理费用。所有關於查閱資料或更正資料或詢問關於政策及措施的資料及所持的資料類別的要求,應向本公司的公司秘書或香 港證券登記處(視乎情況而定)屬下的私隱條例事務主任提出。

閣下簽署本申請表格,即表示同意上述各項。

灣仔告士打道231-235號交通銀行大廈23樓

DELIVERY OF THIS APPLICATION FORM

33/F, Bank of China Tower, 1 Garden Road, Hong Kong

This completed Application Form, together with the appropriate cheque(s), must be submitted to the following addresses by 4:00 pm on

Bank of China (Hong Kong) Limited 1/F, BOC Cheung Sha Wan Building, 194–200 Cheung Sha Wan Road, Kowloon

Bank of Communications Co., Ltd. Hong Kong Branch 23/F, Bank of Communications Tower, 231-235 Gloucester Road, Wan Chai

遞交本申請表格

經填妥的本申請表格連同續用支票必須於2011年9月16日(星期五)下午四時正前镁達下列地址

中國銀行(香港)有限公司 九龍長沙灣道194-200號中銀長沙灣大樓1樓

乘进花間道1號由銀十亩33樓 交通銀行股份有限公司香港分行